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Personal

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Charles Blackburn
1617 Bolton Street
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Dear Charles:

I will explore all the enclosed from Wesley on my next trip. I think your memory will help on this. I am guessing here that the Florida UM fund on investment of \$10,171 is what Wesley has recently reinvested from savings. I am hoping that that is sufficiently fluid that she could get it back in case of need, without penalty. I seem only vaguely to recall that the New York UM Development Fund and the CD's and the Colonial were things that Dad had done. They have a familiar ring, but I don't recall in detail and can't put my finger on the records right at this moment.

The only issue I have is that the big investment of \$35,000 seems only to have earned 6% interest last year. It would seem to be that would be rather poor performance for a mutual fund in the highest stock market in history. I will inquire of Wesley and of my own financial advisor on that. I imagine we should do nothing about it, but it's really poor performance, so we might think about advising Mother to reinvest it.

At any rate, as I expected, Wesley has a good handle on this and I think now he will probably keep us informed before he makes further moves. I think I accomplished this without his being offended, at least I hope so. I will see Mother briefly on Sunday, March 1.

Cordially,


Henry

/lk